

Message Text

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ACTION EUR-25

INFO OCT-01 FEA-02 ISO-00 DRC-01 CIAE-00 INR-10 NSAE-00

RSC-01 DODE-00 L-03 H-03 SS-20 NSC-10 PA-04 PRS-01

USIA-15 AID-20 CIEP-02 STR-08 TRSE-00 SPC-03 OMB-01

SCI-06 EB-11 INT-08 /155 W
----- 104119

R 151141Z JAN 74

FM AMEMBASSY PARIS

TO SECSTATE WASHDC 6065

UNCLAS PARIS 1164

E.O. 11652: N/A

TAGS: ENERG, FR

SUBJECT: OIL TRADE DATA

REF: STATE 5265

1. BEST AND MOST CURRENT FRENCH STATISTICS ON PETROLEUM TRADE FLOWS ARE PUBLISHED IN MONTHLY PUBLICATION OF COMMISSION FOR THE PETROLEUM PROFESSION (CPP), A SEMI-OFFICIAL PROFESSIONAL SYNDICATE. FIGURES ARE AUTHORITATIVE. WE HAVE GIVEN BELOW THE STATISTICS FOR THE FIRST NINE MONTHS OF 1973.

2. OIL PRODUCTION: 0.96 MILLION TONS (LESS THAN 1-0/0 OF CONSUMPTION, AND DOWN 17-0/0 FROM PRODUCTION OF PREVIOUS YEAR'S CORRESPONDING PERIOD).

3. PRODUCT EXPORTS TOTALLED 10.2 MILLION TONS (THIS DOES NOT INCLUDE BUNKERING AND OTHER EXTERNAL TRANSACTIONS WHICH TOTALLED ADDITIONAL 3 MILLION TONS). PRINCIPAL IMPORTERS WERE AS FOLLOWS:

SWITZERLAND	2.74 MILLION TONS
FRG	2.38 MILLION TONS
BELGIUM/LUXEMBOURG	1.07 MILLION TONS
NETHERLANDS	1.04 MILLION TONS
UK	1.01 MILLION TONS

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ITALY .51 MILLION TONS

AFRICA	.37 MILLION TONS
SPAIN	.27 MILLION TONS
U.S.	.20 MILLION TONS

THERE ARE NO CRUDE RE-EXPORTS OF SIGNIFICANCE.

4. CRUDE IMPORTS: 101.12 MILLION TONS FROM:

SAUDI ARABIA	22.72 MILLION TONS
IRAQ	12.00 MILLION TONS
KUWAIT	11.60 MILLION TONS
ABU DHABI	10.61 MILLION TONS
NIGERIA	9.22 MILLION TONS
ALGERIA	8.52 MILLION TONS
IRAN	8.29 MILLION TONS
LIBYA	5.63 MILLION TONS
OTHER M.E. & N.A.	5.72 MILLION TONS
USSR	2.61 MILLION TONS
VENEZUELA	1.25 MILLION TONS
OTHER SUBSAHARAN AFRICA	1.45 MILLION TONS

5. 99 MILLION TONS OF CRUDE WERE PROCESSED IN FRANCE'S 24 REFINERIES DURING THE PERIOD UNDER REVIEW. NO REFINERY-BY REFINERY STATISTICS ARE AVAILABLE ON INPUTS BY SOURCE BUT THE CPP YEARBOOK FOR 1972 SHOWS A BLOC GRAPH FROM WHICH THE FOLLOWING REGIONAL APPROXIMATIONS CAN BE DETERMINED FOR 1972:

A) LE HAVRE- LOWER SEINE REFINERY COMPLEX (INCLUDING CFR REFINERY AT CONFREVILLE, ESSO REFINERY AT PORT JEROME, SHELL REFINERY AT PETIT-COURONNE, MOBIL REFINERY AT GRAVENCHON, AND BP REFINERY AT VERNON): INPUTS APPROXIMATELY 76-0/0 FROM MIDDLE EAST, 12-0/0 FROM NIGERIA, 4-0/0 FROM ALGERIA, 8-0/0 OTHER SOURCES.

B) MARSEILLES - FOS REFINERY COMPLEX (INCLUDING CFR REFINERY AT LA MEDE, SHELL AT BERRE, BP AT LAVERA, MOBIL AT FRONTIGNAN, AND ESSO AT FOS): APPROXIMATELY 61-0/0 OF INPUT FROM MIDDLE EAST, 12-0/0 FROM ALGERIA, 12-0/0 FROM LIBYA, 13-0/0 FROM NIGERIA, 2-0/0 OTHER SOURCES.

C) ALSACE-LORRAINE REFINERY COMPLEX : (INCLUDES ANTAR (ELF-OWNED) REFINERY AT MERKWILLER, MOBIL/SHELL/CFR REFINERY AT RERCHSTETT, AND TWO ESSO/ELF/CFR REFINERIES AT HERRLISHEIM AND HAUCONCOURT): 58-0/0 OF INPUT FROM MIDDLE EAST, 9-0/0 FROM ALGERIA, 240-0/ FROM LIBYA, 9-0/0 FROM OTHER SOURCES.

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D) NOTHERN PROVINCES (INCLUDES BP REFINERY AT DUNKIRK, ANTAR AT VALENCIENNES): 70-0/0 OF INPUT FROM MIDDLE EAST, 8-0/0 FROM ALGERIA, 18-0/0 FROM NIGERIA, 4-0/0 FROM OTHER SOURCES.

E) ATLANTIC/NANTES AREA COMPLEX (INCLUDES ANTAR REFINERIES AT DONGES AND VERN-SUR-SEICHE): 62-0/0 OF INPUT FROM MIDDLE EAST, 18-0/0 FROM ALGERIA, 10-0/0 FROM LIBYA, 5-0/0 FROM NIGERIA, 5-0/0 FROM OTHER SOURCES.

F) GIRONDE COMPLEX (INCLUDES ELF REFINERY AT AMBES, ESSO AT

BORDEAUX, SHELL AT PAUILLAC): 47-0/0 OF INPUT FROM MIDDLE EAST, 8-0/0 FROM ALGERIA, 50-0/ FROM LIBYA, 24-0/0 FROM NGERIA, 5-0/0 OTHER IMPORTS AND 11-0/0 FROM LOCAL PRODUCTION.

G) PARIS AREA (TWO ELF REFINERIES, AT GRANDPUITS AND GARGENVILLE): 57-0/0 INPUT FROM MIDDLE EAST, 6-0/0 FROM ALGERIA, 8-0/0 LIBYA, 6-0/0 NIGERIA, 17-0/0 OTHER IMPORTS, 6-0/0 FROM DOMESTIC PRODUCTION.

H) FEYZIN (ELF REFINERY NEAR LYON): 43-0/0 OF INPUT FROM MIDDLE EAST, 12-0/0 FROM ALGERIA, 15-0/0 FROM LIBYA, 10-0/0 FROM NIGERIA, 20-0/0 FROM OTHER SOURCES.

ALL OF THESE REFINERIES PRODUCE BASICALLY FOR THE FRENCH INTERNAL MARKET. THERE ARE NO PUBLISHED FIGURES FOR EXPORTS BY REFINERY.

6. THE MOST RECENT FRENCH STATISTICS ON CRUDE AND PRODUCT STORAGE WERE GIVEN BY THE GOF TO THE OECD OIL COMMITTEE AND SHOULD BE AVAILABLE IN WASHINGTON. IN ADDITION TO THE CIVILIAN STOCKS THUS REPORTED, THE GOF ALSO KEEPS WHAT ARE SAID TO BE SISEABLE MILITARY STOCKS.STONE

NOTE BY OC/T: REFTEL SEEMS TO BE IN ERROR.

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NNN

Message Attributes

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Disposition Case Number: n/a
Disposition Comment:
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Disposition Event:
Disposition History: n/a
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Disposition Remarks:
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